

Facilities/Finances Summary

1. Is parish income sufficient to meet current expenses (including diocesan assessments)? Yes No
2. Check the appropriate box for the following types of income as evidenced for the last five years

	increased about ___%	decreased about ___%	remained about same
Sunday (weekend) Offertory			
Christmas and Easter Collections			
Bingo/other Fundraisers			
Special Gifts			
Other			

3. Check the appropriate box for the following types of expense as evidenced for the last five years.

	Increased About ___%	decreased about ___%	remained about same
Salaries/benefits			
Office expenses			
Program expenses			
Major repairs			
Equipment			
Other			

4. What does the data suggest about the next five years?

For Income:

For expenses:

For income relative to expenses:

5. Are you presently involved in a capital campaign, or is one expected in the next two years? Yes No

6. Does your parish engage in a stewardship education effort in the area of financial stewardship?

7. How adequate are parish buildings for future use (next five years)?

Excellent

Adequate
(list repairs needed)

Inadequate
(list repairs needed)

Church			
Rectory			
School			
Office Space			
Convent			
Meeting Space			
Other			

8. Is there a planned expansion or repair of facilities in the next five years?

Yes No

9. If yes, please describe the work that will be done:

10. Do you have facilities (convent, rectory, meeting space, office space) which are not at full capacity and which would be available for use by another parish or for a joint program with another parish? Yes No

If yes, please describe:

11. Would your facilities be available/adequate if programs such as PSR, Pre-Cana, RCIA were combined with those from another parish? ___Yes ___No
If yes, please describe:

12. Do you have any available time in your gym or on playing fields?
Yes No
If the answer is yes, please describe:

Conclusion for Planning Summary:

We have the following areas of space available to share with another parish:

We would appreciate the opportunity to discuss space availability with another parish for these areas where we are without sufficient space: